

Vidarbha Industries Power Limited
Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBB (Insolvency Resolution Process for Corporate Persons)
Version 2: Pursuant to claims received and updated as on 30-Dec-2024

Sl No.	Category of Creditor	Summary of Claim Received		Summary of Claim Admitted		Amount Contingent Claims	Amount of Claims Not Admitted	Amount of Claims Under Verification	Details in Annexure	Remarks if any
		No. of Claims	In INR	No. of Claims	In INR	In INR	In INR	In INR		
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	2	62,00,04,83,387	2	62,00,03,83,387	-	-	1,00,000	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	28	8,99,34,232	28	5,26,15,968	-	3,73,18,264	-	6	
7	Operational creditors (Government Dues)	-	-	-	-	-	-	-	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	14	5,60,64,00,904	14	5,46,14,60,100	-	-	14,49,40,805	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	
Total		44	67,69,68,18,524	44	67,51,44,59,455	-	3,73,18,264	14,50,40,805		

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/document warranting such change in admitted amount.

Annexure 1

Name of Corporate Debtor : Vidarbha Industries Power Lim Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of secured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
	Total														

Annexure 2

Name of Corporate Debtor : Vidarbha Industries Power Lim Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of unsecured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
	Total														

Annexure 3

Name of Corporate Debtor : Vidarbha Industries Power Lim Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of Secured Financial Creditor (Other than the financial creditor belonging to any class of creditor)

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted					Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?						% of voting Share in COC if applicable
1	CFM Asset Reconstruction Private Limited	23-Dec-24	58,31,95,92,676	58,31,94,92,676	Term Loan	Note 1				-	-	-	1,00,000	
			58,31,95,92,676	58,31,94,92,676				No	94.06%	-	-	-	1,00,000	
2	Pallas Holdings Limited	23-Dec-24	3,68,08,90,711	3,68,08,90,711	Foreign Currency Term Loan Facility	Note 1				-	-	-	-	
			3,68,08,90,711	3,68,08,90,711				No	5.94%	-	-	-	-	
Total			62,00,04,83,387	62,00,03,83,387					100.00%	-	-	-	1,00,000	

Note 1 - The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Name of Corporate Debtor : Vidarbha Industries Power Lim Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of unsecured financial creditors belonging to any class of creditors

Sl No.	Name of creditor	Details of Claim Received		Details of Claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
	Total														

Annexure 5

Name of Corporate Debtor : Vidarbha Industries Power Limited Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of Operational Creditors (Workmen)

SI No.	Name of authorised representative If any	Name of Workman	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?					
				-	-			-	-	-	-	

Annexure 6

Name of Corporate Debtor : Vidarbha Industries Power Limited Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of Operational Creditors (Employees)

SI No.	Name of authorised representative If any	Name of Employees	Details of claim received		Details of claim Admitted			Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?						% of voting Share in COC if applicable
1	Rajendra Kale	Ajay Kumar Singh	14-Oct-24	13,80,192	7,47,026		Note 1	0%		6,33,166	-		
2	Rajendra Kale	Amol Hande	14-Oct-24	6,63,973	4,74,404		Note 1	0%		1,89,569	-		
3	Rajendra Kale	Aniket Vinod Elkunchwar	14-Oct-24	27,61,319	14,72,206		Note 1	0%		12,89,113	-		
4	Rajendra Kale	Imran Qureshi	14-Oct-24	18,61,747	10,40,047		Note 1	0%		8,21,699	-		
5	Rajendra Kale	Koushlesh Tiwari	14-Oct-24	11,77,030	6,30,563		Note 1	0%		5,46,466	-		
6	Rajendra Kale	Narasimha P Reddy	14-Oct-24	91,00,126	36,85,664		Note 1	0%		54,14,462	-		
7	Rajendra Kale	Pankaj Ramteke	14-Oct-24	51,77,662	27,90,188		Note 1	0%		23,87,474	-		
8	Rajendra Kale	Pradeep Sot	14-Oct-24	1,23,81,727	59,60,359		Note 1	0%		64,21,368	-		
9	Rajendra Kale	Priyank Ambadkar	14-Oct-24	33,57,794	21,93,131		Note 1	0%		11,64,663	-		
10	Rajendra Kale	RAHUL JAKHOTIYA	14-Oct-24	53,60,802	29,33,094		Note 1	0%		24,27,708	-		
11	Rajendra Kale	Rajendra P. Kale	14-Oct-24	94,44,209	45,62,795		Note 1	0%		48,81,414	-		
12	Rajendra Kale	Rajesh Lokhande	14-Oct-24	9,62,141	7,33,637		Note 1	0%		2,28,504	-		
13	Rajendra Kale	Sanjay Jumle	14-Oct-24	85,79,407	36,40,283		Note 1	0%		49,39,124	-		
14	Rajendra Kale	Surendra Kumar Bhagat	14-Oct-24	13,07,759	7,98,382		Note 1	0%		5,09,377	-		
15	Rajendra Kale	Surjyoti Bagchi	14-Oct-24	62,05,645	28,51,663		Note 1	0%		33,53,982	-		
16	Rajendra Kale	Veera Govind Janu	14-Oct-24	13,22,910	7,20,366		Note 1	0%		6,02,544	-		
17	Rajendra Kale	Akshay Vikas Deshpande	14-Oct-24	7,23,693	7,23,693		Note 1	0%		-	-		
18	Rajendra Kale	K Shanmukha Rao Konchada	14-Oct-24	15,56,802	15,56,802		Note 1	0%		-	-		
19	Rajendra Kale	Jinesh Nv	14-Oct-24	7,07,626	7,07,626		Note 1	0%		-	-		
20	Rajendra Kale	Atul Kulkarni	14-Oct-24	8,89,677	7,66,382		Note 1	0%		1,23,295	-		
21	Rajendra Kale	Akash Zalke	14-Oct-24	4,06,301	3,94,848		Note 1	0%		11,453	-		
22	Rajendra Kale	Shailendra Pawar	14-Oct-24	9,55,860	9,55,860		Note 1	0%		-	-		
23	Rajendra Kale	Devendrakumar Kshirsagar	14-Oct-24	4,88,143	3,00,140		Note 1	0%		1,88,003	-		
24	Rajendra Kale	Bhumesht Harinkhede	14-Oct-24	1,80,602	1,80,602		Note 1	0%		0	-		
25	Rajendra Kale	Vishal Jadhao	14-Oct-24	7,99,362	7,99,362		Note 1	0%		-	-		
26	Rajendra Kale	Kundan Jadhao	14-Oct-24	36,64,934	34,27,164		Note 1	0%		2,37,770	-		
27	Rajendra Kale	Amit Gulab Bankar	14-Oct-24	39,83,929	37,38,043		Note 1	0%		2,45,886	-		
28	Rajendra Kale	Shrikant R Giradkar	14-Oct-24	45,32,860	38,31,638		Note 1	0%		7,01,222	-		
				8,99,34,232	5,26,15,968					-	-	3,73,18,264	-

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Annexure 7

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of operational creditors (Government dues)

Sl No.	Details of claimant		Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting Share in COC if applicable					
1													
2													
3													
4													
5													
6													
7													
8													
9													
10													
				-	-				-	-	-	-	

Annexure 8

Name of Corporate Debtor : Hindusthan National Glass & Industries Ltd.

Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

All Amounts are in Indian Rupees

List of operational Creditors (Other than Workmen and Employees and Government dues)

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted						Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee	Whether related party?	% of voting Share in COC if applicable						
1	Bombay Integrated Security	17-Oct-24	18,09,801	18,09,801	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
2	Encotec Energy (India) Pvt Ltd	11-Oct-24	4,89,43,219	4,89,43,219	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
3	New Shubham Travels (Prop. Shubhraj Baidyanath Giri)	15-Oct-24	34,22,943	17,03,383	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	17,19,560	-	
4	VADIM INFRASTRUCTURE PVT	08-Oct-24	7,67,786	7,67,786	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
5	OSM	21-Dec-24	6,02,34,905	6,02,34,905	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
6	New J.B. Enterprises	15-Oct-24	1,08,38,995	86,96,351	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	21,42,644	-	
7	J.B. Enterprises	15-Oct-24	22,35,410	5,69,494	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	16,65,916	-	
8	Pathak HD and associated LLP	16-Dec-24	5,90,000	5,90,000	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
9	Prime Guards	20-Nov-24	45,18,441	45,18,441	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
10	Maharashtra State Electricity Distribution Company Limited	30-Dec-24	29,40,44,186	28,60,58,125	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	79,86,061	-	
11	Western Coalfields Limited	30-Dec-24	5,14,94,17,369	5,02,58,00,000	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	12,36,17,369	-	
12	Axis Trustee Limited	26-Dec-24	17,00,220	17,00,220	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
13	Axis Bank Limited	26-Dec-24	1,03,30,496	1,03,30,496	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	-	-	
14	Guljar Roadlines	04-Nov-24	1,75,47,134	97,37,878	Operational Creditor	NIL	NIL	Note 1	-	-	-	-	78,09,256	-	
	Total		5,60,64,00,904	5,46,14,60,100					-	-	-	-	14,49,40,805		

Note 1: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.

Name of Corporate Debtor : Vidarbha Industries Power Limited

Date of Commencement of CIRP : 30 September 2024

Version 2: Pursuant to claims received and updated as on 30-Dec-2024

List of other Creditors (Other than Financial Creditors and Operational Creditors)

Sl No.	Name of creditor	Details of claim received		Details of claim Admitted				Amount of contingent claim	Amount of any mutual dues that may be set off	Amount of claim not admitted	Amount of claim under verification	Remarks if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by Guarantee					
1												
2												
3												
4												
5												
6												
7												
8												
	Total		-	-				-	-	-	-	

Note: The above information has been prepared basis the information received by the Resolution Professional as on date. Amount admitted may undergo change in case the Resolution Professional comes across any additional evidence/ document warranting such change in admitted amount.